

Date: 13.10.2017

To,  
The Manager  
Listing Department  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Respected Sirs,

**Sub: Intimation of Board Meeting under Regulation 29(1) and 50(3) SEBI (Listing obligations and disclosures Requirements) Regulations, 2015**

This is to inform that the meeting of Board of Directors of the Company will be held on Monday, October 23, 2017 at 03:00 PM at Registered office of the Company to inter-alia consider and approve all the documents related to issue and allotment of III<sup>rd</sup> Tranche of Non-Convertible Debentures i.e. 750 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1,00,000 (One Lakh) each aggregating to Rs. 7.5 Crores, on private placement basis on such terms & conditions as were approved by the board in the meeting held on 19.08.2017 and such other matters as are ancillary or incidental thereto.

You are required to take the same in your records.

Thanking You,

For SRG Housing Finance Limited

  
Vinod K. Jain  
Managing Director  
DIN: 00248843



Cc:

- 1. Mr. Umesh Salvi**  
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd')  
Office No. 83 - 87, 8th floor, 'Mittal Tower',  
'B'Wing, Nariman Point, Mumbai - 400021
- 2. Ms. Ankita Mukharjee**  
Brickwork Ratings India Pvt. Ltd.  
C-502, Business Square, 151, Andheri Kurla Road,  
(Opp. Apple Heritage Building  
Chakala, Andheri [East], Mumbai-400 093