

SCRIP CODE: 534680; SCRIP NAME: SRGHFL

Date: 21.08.2017

To,
The Manager
Listing Department
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001

Respected Sir,

Subject: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Reg.: Allotment of Secured, Rated, Listed, Redeemable Non-Convertible Debentures

With reference to our letter dated 19th August, 2017 respectively intimating the Company's proposal to issue Secured, Rated, Listed, Redeemable Non-Convertible Debentures upto an amount of Rs. 25 Crores to be issued in one or more tranches, on private placement basis, on such terms and conditions as approved by board and which will be subsequently listed on wholesale Debt Market Segment of the BSE and our letter dated 17th August, 2017 regarding Intimation of Board Meeting for Allotment of Secured Rated Listed Redeemable Non-Convertible Debentures upto an amount of Rs. 25 Crore, in one or more tranches, on private placement basis, on such terms and conditions as approved by Board and pursuant to applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Board of Directors of the Company in their meeting held today i.e. Monday August 21, 2017 which commenced at 4:00 PM and concluded 7:30 PM, at the registered office of the company, allotted 1,000 Secured, Rated, Listed, Redeemable Non-Convertible Debentures of face value of Rs. One Lakh each ("NCDs"), aggregating to Rs. 10 Crore, on the terms and conditions as approved by Board.

Kindly acknowledge the receipt and take the same on your records.

Thanking You;

For SRG Housing Finance Limited

Vinod K. Jain
Managing Director
Din: 00248843



Cc:

- 1. Mr. Umesh Salvi**
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd.)
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- 1. Mr. B. S. Baliga**
Sharex Dynamic (India) Private Limited
Unit No. 1, Luthra Ind. Premises. 1st Flr, 44-E, M Vasanti Marg,
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