

Ref: SECURITY ID- 1090SRG22, SECURITY CODE- 956825 ISIN NO - INE559N07017

Date: 19.01.2018

To,
The Manager
Listing
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Respected Sirs,

Subject: Certificate regarding payment of interest and principal in respect of Non- Convertible Debentures as per Regulation 57(1) and Disclosures under Regulation 30 of the SEBI (Listing Obligations and disclosures Requirements) Regulations, 2015

We hereby confirm and certify under Regulation 57(1) of SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015 that the Company has made timely payment of Interest & Principal amount in respect of the following Secured, Rated, Listed, Redeemable, Non- Convertible debentures issued on private placement basis, as per details given as follows:

NCD Series	ISIN	Type (Interest / Principal)	Due Date	Actual Payout Date	Amount (Rs.)	
					Principal	Interest
NCD-001 (Tranche I, Tranche II & Tranche III)	INE559N07017	Principal and Interest Payment	21.01.2018	19.01.2018	43,10,346.90	37,328.78

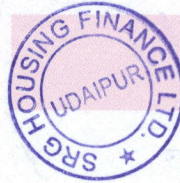
**Since 21st January 2018 being a Sunday is not a business day, the actual payout date is 19th January 2018 for Principal & Interest Payment and 22nd January 2018 for Interest Payment as per the business day Convention as mentioned in Disclosure Documents.*

Kindle take the same on your record and acknowledge the receipt.

Thanking You,

Yours Faithfully,
For SRG Housing Finance Limited


Vinod K. Jain
Managing Director
DIN: 00248843



Cc: **1. Mr. Umesh Salvi**
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd')
Office No. 83 - 87,8th floor, 'Mittal Tower',
'B'Wing, Nariman Point, Mumbai - 400021
Tel: +91- 224922 0555; Fax: +972249220505

2. Ms. Ankita Mukherjee
Brickwork Ratings India Pvt. Ltd.
C-502, Business Square, 151 Andheri kurla Road
(Opp. Apple Heritage Building)
Chakala, Andheri (East), Mumbai- 400093