

**SCRIP CODE: 534680; SCRIP NAME: SRGHFL**

Date: 19.08.2017

To,  
The Manager  
Listing Department  
BSE Limited,  
1st Floor, P.J.Towers,  
Dalal Street,  
Mumbai - 400 001.

Respected Sir,

**Subject: Intimation of Issue of Non- Convertible Debentures**

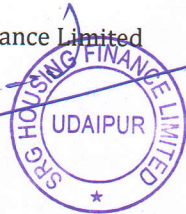
**Ref: SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is to inform you that, we intend to issue Secured, Rated, Listed, Redeemable Non-Convertible Debentures upto an amount of Rs. 25 Crores to be issued in one or more tranches, on private placement basis, on such terms and conditions as approved by board, which will be subsequently listed on wholesale Debt Market Segment of the BSE.

Kindly acknowledge the receipt and take the same on your records.

Thanking You,  
For SRG Housing Finance Limited

Vinod K. Jain  
Managing Director  
Din: 00248843



Cc:

- 1. Mr. Umesh Salvi**  
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd.)  
Office No. 83 - 87, 8th floor, 'Mittal Tower',  
'B' Wing, Nariman Point, Mumbai - 400021  
Tel: +91 22 4922 0555; Fax: +91 22 4922 0505  
Email: dt@ctltrustee.com  
Website: www.gdatrustee.com
- 1. Mr. B.S.Baliga**  
Sharex Dynamic (India) Private Limited  
Unit No. 1, Luthra Ind. Premises. 1<sup>st</sup> Flr, 44-E, M Vasanti Marg,  
Andheri Kurla Road, Safed Pool, Andheri (E), Mumbai - 400072  
Tel No: 022-28515606; Fax: 022-28512885  
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