

Ref: SECURITY ID- 1090SRG22, SECURITY CODE- 956825 ISIN NO - INE559N07017

Date: 23.04.2018

To,
The Manager
Listing
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Respected Sirs,

Subject: Intimation of record date and date of payment of Interest and Principal on Secured, Rated, Listed, Redeemable, Non-Convertible Debentures issued on private placement basis (NCDs) under Regulation 60(2) and 50(1) respectively of SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015.

In accordance with Regulations 60(2) and 50 (1) of SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015, we wish to intimate the Exchange the Record Date and date of Payment of Interest/principal on NCDs of the Company as follows:

| Sr. No. | Issue | Series | ISIN | Record Date | Payment date | Remarks |
|---------|---|-------------------------------|--------------|-------------|--------------|--------------------------------|
| 1 | Secured, Rated, Listed, Redeemable Non-Convertible Debentures | NCD-001 (Tranche-I, II & III) | INE559N07017 | 06.05.2018 | 21.05.2018 | Interest and Principal Payment |

Face Value per Debenture post principal repayment as on May 21, 2018 = Rs. 87931.02 per debenture

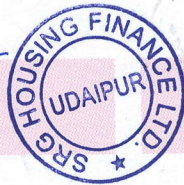
You are requested to take the above information on record.

Thanking You,

Yours Faithfully,

For SRG Housing Finance Limited


Vinod K. Jain
Managing Director
DIN: 00248843



- Cc:
- Mr. Umesh Salvi**
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd')
Office No. 83 - 87, 8th floor, 'Mittal Tower',
'B'Wing, Nariman Point, Mumbai - 400021
 - Ms. Ankita Mukherjee**
Brickwork Ratings India Pvt. Ltd.
C-502, Business Square, 151 Andheri kurla Road
(Opp. Apple Heritage Building)
Chakala, Andheri (East), Mumbai- 400093
 - Mr. B.S. Baliga**
Sharex Dynamic (India) Pvt. Ltd.
Unit- 1, Luthra Ind. Premises. 1st Flr, 44-E, M Vasanti Marg,
Andheri- Kurla Rd, Safed Pool, Andheri (E) - Mumbai 400072