

Date: 24.10.2017

To,
The Manager
Listing
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Respected Sirs,

Subject: Update on Intimation of record date and date of payment of Interest & Principal on Secured, Rated, Listed, Redeemable, Non- Convertible Debentures issued on Private-Placement basis (NCDs) under Regulations 60(2) and 50(1) respectively of SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015.

In continuation to our letter dated 23.10.2017 regarding intimation of record date and date of payment of interest & **Principal on Secured, Rated, Listed, Redeemable, Non- Convertible Debentures issued on Private-Placement basis (NCDs) under Regulations 60(2) and 50(1) respectively of SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015 as follows:**

Sr. No.	Issue	Series	ISIN	Record Date	Payment Date	Remark
1	Secured, Rated, Listed, Redeemable, Non- Convertible Debentures	NCD-001 (Tranche-I & Tranche II)	INE559N07017	06.11.2017	21.11.2017	Interest and Principal Payment

We hereby submit the following update on the same:

Face value per debenture post Principal repayment on November 21, 2017= Rs. 98275.86 per debenture.

You are requested to take the above information on record.

Thanking You,

Yours Faithfully,

For SRG Housing Finance Limited

Vinod K. Jain
Managing Director
DIN: 00248843



CC:

1. Mr. Umesh Salvi
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd.)
Office No 83 - 87, 8th floor, 'Mittal Tower',
'B' Wing, Nariman Point, Mumbai - 400021

2. Ms. Ankita Mukherjee
Brickwork Ratings India Pvt. Ltd.
C-502, Business Square, 151, Andheri Kurla Road,
(Opp. Apple Heritage Building)
Chakala, Andheri (East), Mumbai-400 093

3. Mr. B.S.Baliga
Sharex Dynamic (India) Private Limited
Unit No. 1, Luthra Ind. Premises. 1st Flr, 44-E, M Vasanti Marg,
Andheri Kurla Road, Safed Pool, Andheri (E), Mumbai - 400072