

TM NO.: 2339164

SRG HOUSING FINANCE LIMITED

REGD. OFFICE: 321, S.M. LODHA COMPLEX, SHASTRI CIRCLE, UDAIPUR 313001 (RAJASTHAN) PHONE: 0294-2561882, 2412609, FAX: 0294-5100098, E-MAIL: srghousing@gmail.com CIN NO.: L65922RJ1999PLC015440 WEBSITE: www.srghousing.com

Ref: SCRIP ID: SRGHFL; SCRIP CODE: 534680; ISIN: INE559N01010

Date: 23.01.2017

The GM (Listing) BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street. Mumbai- 400001

Dear Sir,

Sub: Intimation for Merger of Statutory Auditor Firm

REF: Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

With respect to above, we wish to inform that we have received intimation (copy attached herewith) from our Statutory Auditors M/s Valawat Jha Pamecha & Co. on 23.01.2017 regarding the merger of M/s Valawat Jha Pamecha & Co. into M/s Valawat & Associates with effect from 31.12.2016 and that from 01.01.2017 the audit of the company will be done by M/s Valawat & Associates, Chartered Accountants.

This is to comply with regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 with respect to disclosure of material events.

Kindly take note and acknowledge the receipt.

With Regards,

For SRG Housing Finance

Vinod Kajain Managing Director DIN: 00248843

VALAWAT & ASSOCIATES CHARTERED ACCOUNTANTS

432-433, 2nd Floor, S.M. Lodha Complex Near Shastri Circle UDAIPUR-313 001(Raj.) Phone :2413482, 2414213 Fax 0294-2414213 (M) 9414161934 / 9829044214 Mail : jj24163@gmail.com/valawat@yahoo.co.in

The Chairman / Board of directors
SRG Housing Finance Limited
321, S.M. Lodha Complex, Shastri Circle,
Udaipur – 313001

Reg: Intimation regarding merger of Valawat Jha Pamecha & Co. in to Valawat & Associates.

With reference to the above, we would like to inform you that the firm M/S Valawat Jha Pamecha & Co., Chartered Accountants has been merged with M/S Valawat & Associates Chartered Accountants w.e.f. 31.12.2016.

Now from 01.01.2017 the audit of your company will be commence by M/S Valawat & Associates, Chartered Accountants.

Kindly note the above change and inform Your financial Institutions / NHB / BSE / other departments wherever necessary .

Assuring our best services all the times.

Thanking You,

Place : Udaipur Date: 23-01-2017 For Valawat & Associates Chartered Accountants (FRN 003623C)

Jinendra Jain

M.No. 072995