

Scrip Name: SRGHFL; Scrip Code: 534640; ISIN: INES59N01010

Date: 22.05.2018

To,
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Sub: Prior Intimation under Regulation 29(1) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 in relation to Raising of Funds and Issuance of Securities through public or private placement including but not limited by way of a Qualified Institutional Placement

Respected Sir,

In continuation to the intimation sent to the BSE Limited on May 19, 2018 for the scheduled Board Meeting to be held on Monday, May 28, 2018 ("Intimation"), we would like to inform that pursuant to Regulation 29(1) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 the Board of Directors of the company shall consider amongst the other things:

- Raising of funds by way of Equity Shares through Rights Issue and/or Private Placement including Preferential Allotment and/or Qualified Institutions Placement or through any other permissible mode or a combination thereof under applicable law, rules, regulations thereof and subject to such approvals as may be required. Board will also consider approving ancillary actions for the above mentioned fund raising, including obtaining Shareholders' approval for the same through requisite mode.

Further, no other information as stated in the Intimation shall be negated or changed as a result of this intimation.

You are requested to take note of the same.

Thanking you,

With Regards,

For SRG Housing Finance Limited


Vinod K. Jain
Managing Director
DIN: 00248843

