

Ref: SRG Housing Finance Limited; Scrip Code: 534680;

Date: 10.11.2012

To,

Department of Corporate Services,
BSE Limited
Mumbai- 400 001

**Submission of Financials for the period ended 30.09.2012
(Under clause 43 of the Listing Agreement)**

Dear Sir/Madam,

In Pursuant to above subject, we are enclosing herewith half yearly unaudited financials and "Limited Review Report" of statutory auditors for the period ended 30.09.2012 in prescribed Format.

A FAX and Certified hard Copy of said documents is also sent at your Office.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For SRG Housing Finance Limited

Tanushree Trivedi

Tanushree Trivedi
(Company Secretary)



Encl:

- Unaudited Financials for the period ended 30.09.2012.
- Limited Review Report.

Unaudited Financials Results for the half year ended 30.09.2012

(Rs. In lakhs)

Particulars	SIX months ended		Half Year Ended		Year ended
	30-09-12	30-09-11	30-09-12	30-09-11	31-03-12
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(a) Net Sales/Income from Operations	76.24	58.11	76.24	58.11	126.71
(b) Other Operating Income					
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress					
b. Consumption of raw materials					
c. Purchase of traded goods					
d. Employee Cost	12.41	11.66	12.41	11.66	25.02
e. Depreciation	2.67	1.75	2.67	1.75	3.53
f. Other expenditure	4.96	3.20	4.96	3.20	6.73
g. Total	20.04	16.61	20.04	16.61	35.28
(Any item exceeding 10% of the total expenditure to be shown separately)					
3. Profit from operations before other income, interest & Exceptional items (1-2)	56.20	41.50	56.20	41.50	91.43
4. Other Income	0	0	0	0	0
5. Profit before Interest & Exceptional Items (3+4)	56.20	41.50	56.20	41.50	91.43
6. Interest	29.25	21.87	29.25	21.87	47.35
7. Profit after interest but before Exceptional Items (5-6)	26.95	19.63	26.95	19.63	44.08
8. Exceptional Items	0	0	0	0	0
9. Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	26.95	19.63	26.95	19.63	44.08
10. Tax expenses	7.38	5.72	7.38	5.72	11.87
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	19.57	13.91	19.57	13.91	32.21
12. Extraordinary Item (net of tax expenses Rs....)	0	0	0	0	0
13. Net Profit (+)/Loss(-) for the period (11-12)	19.57	13.91	19.57	13.91	32.21
14. Paid-up equity share capital (Face Value of the share shall be indicated)Rs.10	808.05	225.10	808.05	225.10	305.10
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	--	--	--	--	186.23
16. Earning Per Share (EPS)					
(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.24	0.62	0.24	0.62	1.06
(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.24	0.62	0.24	0.62	1.06
17. Public shareholding					
- Number of shares	4607250	582150	4607250	582150	1067500
- Percentage of shareholding	57.017%	25.862%	57.017%	25.862%	34.989%
18. Promoters and Promoter Group Shareholding (a) Pledged / Encumbered					
- Number of shares	0	0	0	0	0
- Percentage of share (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0
- Percentage of Shares (as a % of the total share capital of the issuer)	0	0	0	0	0
b) Non - Encumbered					
- Number of shares	3473250	1668850	3473250	1668850	1983500
- Percentage of shares (as a % of the total shareholding of the promoters and promoters group)	100.00%	100%	100.00%	100%	100%
- Percentage of shares (as a % of the total share capital of the issuer)	42.983%	74.138%	42.983%	74.138%	65.011%

Date: 05.11.2012
Place: Udaipur

for SRG Housing Finance Limited



Vinod K. Jain
Managing Director

Statement of Assets & Liabilities as on 30.09.2012

(Rs. in Lakhs)

Particulars	As at 30.09.2012 (Unaudited)	As at 30.09.2011 (unaudited)	As at 31.03.2012 (audited)
I. Equity & Liabilities			
(1) Shareholder's Funds	808.05	225.10	305.10
(a) Share Capital	398.55	88.30	186.23
(b) Reserves and Surplus	0	0	0
(c) Money received against share warrants			491.33
Sub-total-Shareholders fund	1206.60	313.40	491.33
(2) Share application money pending allotment	0	0	0
(3) Non-Current Liabilities	0	0	0
(a) Long-term borrowings	0	0	0
(b) Deferred tax liabilities (Net)	0	0	0
(c) Other Long term liabilities	0	0	0
(d) Long term provisions	0	0	0
Sub-total-Non-current liabilities	0	0	0
(4) Current Liabilities	208.41	278.08	347.86
(a) Short-term borrowings	0	0	0
(b) Trade payables	6.47	2.03	2.09
(c) Other current liabilities	25.15	17.87	24.46
(d) Short-term provisions			
Sub-total-current liabilities	240.03	297.98	374.41
TOTAL -EQUITY AND LIABILITIES	1446.63	611.38	865.74
II.Assets			
(1) Non-current assets			
(a) Fixed assets	21.32	13.52	11.74
(i) Tangible assets	0	0	0
(ii) Intangible assets	0	0	0
(iii) Capital work-in-progress	0	0	0
(iv) Intangible assets under development	0	0	0
(b) Non-current investments	1.75	1.60	1.66
(c) Deferred tax assets (net)	0	0	0
(d) Long term loans and advances	22.06	15.00	15.05
(e) Other non-current assets			28.45
Sub-total-Non-current assets	45.13	30.12	28.45
(2) Current assets	0	0	0
(a) Current investments	0	0	0
(b) Inventories	1109.78	552.98	757.13
(c) Trade receivables (Loans)	188.76	13.88	56.08
(d) Cash and cash equivalents	102.96	14.40	24.08
(e) Short-term loans and advances	0	0	0
(f) Other current assets			
Sub-total-current assets	1401.50	581.26	837.29
TOTAL-ASSETS	1446.63	611.38	865.74

Date: 05.11.2012
Place: Udaipur

for SRG Housing Finance Limited



Inod K. Jain
Managing Director

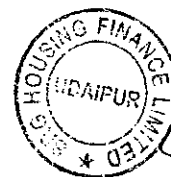
Notes:

- 1) The above financial results have been reviewed by the audit committee of directors and subsequently approved by the board of directors at their board meeting held on November 5th 2012.
- 2) The result for the half year ended 30th September , 2012 have been subjected to ' Limited Review ' by the statutory Auditors of the company in compliance with the requirement of the listing agreement of the Stock exchange.
- 3) Loans sanctioned during the period ended 30th September 2012 amounted to Rs 456.25 Lakhs as against Rs 133.50 lakhs during previous corresponding period, showing an increase of 242 % and loans disbursed during the period ended 30th September 2012 amounted to Rs. 402.25 Lakhs as against Rs 133.50 lakhs during previous corresponding period, showing an increase of 201%.
- 4) The main business of the company is providing Housing loans for purchase or construction and all other activities of the company revolve around the main business of financing against properties and as such there are no separate reportable segments as specified in Accounting standard (AS 17) "Segment Reporting".
- 5) Figures of the previous period are re classified/re-grouped or re arranged, where ever necessary to make them comparable.
- 6) The company completed its Initial Public Issue of 35, 04,000 Equity shares of Rs 10/- each at a price of Rs 20/- per share through Listing at SME Platform of BSE in September 11, 2012. Public Issue Proceeds were utilized in disbursing further loans bearing prevailing interest rates, the funds which were not immediately required upon or for interim use Company intend to invest the funds for the necessary duration or as the Board of Directors may deem fit time to time.
- 7) There were no Investor Complaints received/pending during the half yearly period ended on 30.09.2012.

Date: 05.11.2012

Place: Udaipur

for SRG Housing Finance Limited



Viaod K. Jain
Viaod K. Jain
Managing Director

VALAWATJHA PAMECHA & CO.
CHARTERED ACCOUNTANTS

432-433, 2nd Floor,
S.M. Lodha Complex
Near Shastri Circle
UDAIPUR-313 001(Raj.)

Phone :2413482, 2414213 Fax 0294-2414213

Review Report to

Board of Directors

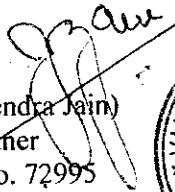
SRG Housing Finance Limited
321 SM Lodha Complex
Shastri Circle ,
Udaipur - 313 001

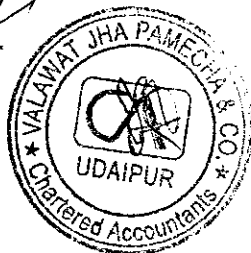
We have reviewed the accompanying statement of unaudited financial results of SRG Housing Finance Limited for the period ended on 30.09.2012 , except for the disclosures regarding "Public Shareholding" and, "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Issuer's Management and has been approved by the Board of Directors/ committee of Board of Directors of the Issuer. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Issuer's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Valawat Jha Pamecha & Co.
Chartered Accountants


(Jinendra Jain)
Partner
M.No. 72995



Place : Udaipur
Date : 10.11.2012