

Date: 27.09.2017

To,  
The GM (Listing)  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Respected Sirs,

**Subject: Outcome of Board Meeting**

**Ref: SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015**

This is to inform you that the Board of Directors of the Company at their meeting held on Wednesday, 27<sup>th</sup> September, 2017 which commenced at 03:00 PM and concluded at 4:30 PM at registered office 321 S.M Lodha Complex, Near Shastri Circle, Udaipur Rajasthan, have inter-alia has considered and approved the following:

1. Documents related to issue and allotment of II<sup>nd</sup> Tranche of Non-Convertible debenture i.e. 750 Secured, Rated Listed Redeemable Non- Convertible Debenture of face value of Rs. 1,00,000 (One Lakh) each aggregating to Rs. 7.5 Crores on private placement basis on such terms and conditions as were approved by board in the meeting held on 19.08.2017.

Kindly take the note of the same and do the needful.

Thanking You,

With Regards,

For SRG Housing Finance Limited

  
Vinod K. Jain  
Managing Director  
DIN: 00248843



Cc:

- 1. Mr. Umesh Salvi**  
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd')  
Office No. 83 - 87,8th floor, 'Mittal Tower',  
'B' Wing, Nariman Point, Mumbai - 400021
- 2. Ms. Ankita Mukharjee**  
Brickwork Ratings India Pvt. Ltd.  
C-502, Business Square, 151, Andheri Kurla Road,  
(Opp. Apple Heritage Building  
Chakala, Andheri [East], Mumbai-400 093