

Ref: SCRIP ID: SRGHFL; SCRIP CODE: 534680; ISIN: INE559N01010

Date: 04.02.2017

To,
The GM (Listing)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Dear Sir,

Sub: NOTICE OF BOARD MEEETING

REF: Regulation 29 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

This is to inform that a meeting of board of directors of the company will be held on Wednesday February 08, 2017 at 3:00 PM at the registered office 321, S.M. Lodha Complex, Near Shastri Circle, Udaipur, Rajasthan-313001 to inter-alia consider the following:

- To consider fund raising by way of preferential issue.
- To consider alteration of Capital Clause & Object Clause of Memorandum of Association and Articles of Association of the Company.
- To consider the merger of Statutory Auditor's Firm M/s Valawat Jha Pamecha & Co. into M/s Valawat & Associates.
- To consider & approve the Notice of General Meeting/Postal Ballot to be held for the purpose of approving the fund raising proposal, alteration in MOA/AOA of the Company and merger of Statutory Auditor's Firm.
- To consider all the matters which are incidental thereto.

Further, pursuant to SEBI (Prohibition of Insider Trading) Regulation, 2015 read with Company's Code of Conduct for Prevention of Insider Trading, the "Trading Window" for dealing in the Equity Shares of the Company shall remain closed from February 6, 2017 and will end after 48 hour of public announcement of the results of Board Meeting.

Kindly take note of the same and do the needful.

For SRG Housing Finance Limited

Vinod K. Jain
Managing Director
Din: 00248843

