

**Ref: SECURITY ID- 1090SRG22, SECURITY CODE- 956825 ISIN NO - INE559N07017**

Date: 22.01.2018

To,  
The Manager  
Listing  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Respected Sirs,

**Subject: Certificate regarding payment of interest in respect of Non- Convertible Debentures as per Regulation 57(1) and Disclosures under Regulation 30 of the SEBI (Listing Obligations and disclosures Requirements) Regulations, 2015**

We hereby confirm and certify under Regulation 57(1) of SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015 that the Company has made timely payment of Interest amount in respect of the following Secured, Rated, Listed, Redeemable, Non- Convertible debentures issued on private placement basis, as per details given as follows:

| NCD Series   | ISIN         | Type<br>(Interest /<br>Principal) | Due Date   | Actual Payout<br>Date | Amount (Rs.)   |
|--|--------------|-----------------------------------|------------|-----------------------|----------------|
|  |              |                                   |            |                       | Interest       |
| NCD-001 (Tranche I<br>, Tranche II &<br>Tranche III) | INE559N07017 | Interest<br>Payment               | 21.01.2018 | 22.01.2018            | 21,94,674.01/- |

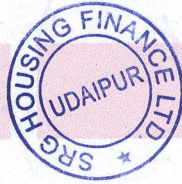
*\*Since 21<sup>st</sup> January 2018 being a Sunday is not a business day, the actual payout date is 22<sup>nd</sup> January 2018 for Interest Payment as per the business day Convention as mentioned in Disclosure Documents.*

Kindle take the same on your record and acknowledge the receipt.

Thanking You,

Yours Faithfully,  
For SRG Housing Finance Limited

  
Vinod K. Jain  
Managing Director  
DIN: 00248843



Cc: 1. Mr. Umesh Salvi  
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd')  
Office No. 83 - 87,8th floor, 'Mittal Tower',  
'B'Wing, Nariman Point, Mumbai - 400021  
Tel: +91- 224922 0555; Fax: +972249220505

2. Ms. Ankita Mukherjee  
Brickwork Ratings India Pvt. Ltd.  
C-502, Business Square, 151 Andheri kurla Road  
(Opp. Apple Heritage Building)  
Chakala, Andheri (East), Mumbai- 400093