

Date: 20.09.2019

To,  
The Manager  
Listing  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Respected Sirs,

**Subject: Certificate regarding payment of interest and Principal in respect of Non- Convertible Debentures as per Regulation 57(1) and Disclosures under Regulation 30 of the SEBI (Listing Obligations and disclosures Requirements) Regulations, 2015.**

**Ref: 2500 (Two Thousand Five Hundred) secured, rated, listed, redeemable non - convertible debentures in aggregate each having a face value of INR 1,00,000/- (Rupees One Lakh) aggregating to INR 25,00,00,000/- (Rupees Twenty Five Crores) ("NCD") issued in multiple series in one or more tranches on private placement basis through shelf disclosure document dated 19th August, 2017.**

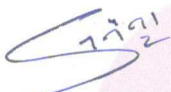

We hereby confirm and certify under Regulation 57(1) of SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015 that the Company has made timely payment of interest and Principal amount in respect of the following Secured, Rated, Listed, Redeemable, Non-Convertible debentures issued on private placement basis, as per details given as follows:

NCD Series	ISIN	Type (Interest / Principal)	Due Date	Actual Payout Date	Amount (Rs.)	
					Principal	Interest
NCD-001 (Tranche I, Tranche II & Tranche III)	INE559N07017	Principal and Interest Payment	21.09.2019	20.09.2019	43,10,346.90	38,615.98

Kindle take the same on your record and acknowledge the receipt.

Thanking You,

Yours Faithfully,  
For SRG Housing Finance Limited

  
Authorized Signatory  


Cc: **1. Mr. Umesh Salvi**  
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd')  
Office No. 83 - 87,8th floor, 'Mittal Tower',  
'B' Wing, Nariman Point, Mumbai - 400021  
Tel: +91- 224922 0555; Fax: +972249220505

**2. Mr. Nirav Shah**  
Brickwork Ratings India Pvt. Ltd.  
C-502, Business Square, 151 Andheri kurla Road  
(Opp. Apple Heritage Building)  
Chakala, Andheri (East), Mumbai- 400093