

Annexure - II

EXTRACT OF ANNUAL RETURN

FORM NO. MGT-9as on the financial year ended on March 31st, 2019

[Pursuant to Section 92(3) of The Companies Act, 2013 and Rule 12(1) of The Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS

CIN	L65922RJ1999PLC015440
Registration Date:	10.03.1999
Name of the Company:	SRG Housing Finance Limited
Category/Sub-Category of the Company:	Public Company Limited by Shares
Address of the registered office and Contact details:	321, SM Lodha Complex, Near Shastri Circle, Udaipur, Rajasthan-313001; Phone: 0294-2561882, 2412609; Email- info@srghousing.com, srghousing@gmail.com; website-www.srghousing.com
Whether listed company:	Yes
Name, Address and Contact details of Registrar and Transfer Agent, if any:	Sharex Dynamic (India) Pvt. Ltd. Address:- C 101, 247 Park, LBS Marg, Vikhroli West Mumbai-400083 Email Id:- support@sharexindia.com Website : www.sharexindia.com Tel No:- +91 22 28515644/5606 Fax: +91 22 8512885

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

Sr. No.	Name and Description of main products/ services	NIC Code of the Product/ service	% to total turnover of the company
1.	Housing Finance	65922	99.73%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIESThe Company does not have any holding, subsidiary and associate companies as on 31st March, 2019.**IV. SHAREHOLDING PATTERN**

(Equity Share Capital Breakup as percentage of Total Equity)

(I) Category-Wise Shareholding

Category code	Category of Shareholder	No. of Shares held at the beginning of the year 01/04/2018				No. of Shares held at the end of the year 31/03/2019				% Change during the year
		Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
(A)	Shareholding of Promoter and Promoter Group									
1	Indian									
A	Individual/HUF	5828233	-	5828233	44.83	5384083	-	5384083	41.42	(3.41)
B	Central Govt./ State Govt.(s)	-	-	-	-	-	-	-	-	-
C	Fins / Banks	-	-	-	-	-	-	-	-	-
D	Any Other specify	-	-	-	-	-	-	-	-	-
	Bodies Corporate	2176279	-	2176279	16.74	2226279	-	2226279	17.13	0.39
	Sub Total (A)(1)	8004512	-	8004512	61.57	7610362	-	7610362	58.54	(3.03)
2	Foreign									
A	Individuals/ NRI/ Foreign Ind.	-	-	-	-	-	-	-	-	-
B	Government	-	-	-	-	-	-	-	-	-
C	Institutions	-	-	-	-	-	-	-	-	-
d	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-
e	Any Other Specify	-	-	-	-	-	-	-	-	-
	Sub Total (A)(2)	-	-	-	-	-	-	-	-	-
(A)	Total Shareholding of Promoter and Promoter Group Total (A)=(A)(1)+(A)(2)	8004512	-	8004512	61.57	7610362	-	7610362	58.54	(3.03)
(B)	Public shareholding									
1	Institutions									
a	Mutual Funds	-	-	-	-	-	-	-	-	-
b	Venture Capital Funds	-	-	-	-	-	-	-	-	-
c	Alternate Investment Funds	-	-	-	-	-	-	-	-	-
d	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-
e	Foreign Portfolio Investors	-	-	-	-	53950	-	53950	0.41	0.41
f	Fin Inst/ Banks	-	-	-	-	-	-	-	-	-
g	Insurance Companies	-	-	-	-	-	-	-	-	-
h	Provident Fund/ Pension Fund	-	-	-	-	-	-	-	-	-
i	Any Other Specify	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	-	-	-	-	53950	-	53950	0.41	0.41
2	Central Government/State Government/ President of India									
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-
3	Non-institutions									
a	Individuals									
	i) Individual shareholders holding nominal share capital up to ₹-1 Lacs	784828	-	784828	6.04	769930	-	769930	5.92	(0.12)
	ii) Individual shareholders holding nominal share capital in excess of ₹-1 Lacs	3537376	-	3537376	27.21	3964856	-	3964856	30.50	3.29
b	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-
c	Employee Trusts	-	-	-	-	-	-	-	-	-

Category code	Category of Shareholder	No. of Shares held at the beginning of the year 01/04/2018				No. of Shares held at the end of the year 31/03/2019				% Change during the year
		Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
d	Overseas Depositories (holdings DRs)(balancing figure)	-	-	-	-	-	-	-	-	
e	Any Other (Specify)									
i.	Bodies Corporate	424290	-	424290	3.26	413222	-	413222	3.17	(0.09)
ii.	Clearing Member	11494	-	11494	0.09	16635	-	16635	0.13	0.04
iii.	HUF	208127	-	208127	1.60	82995	-	82995	0.64	(0.96)
iv.	NRI	29373	-	29373	0.23	88050	-	88050	0.68	0.45
	Sub-Total (B)(3)	4995488	-	4995488	38.43	5335688	-	5335688	41.04	2.61
(B)	Total (B)= (B)(1)+(B)(2)+(B)(3)	4995488	-	4995488	38.43	5389638	-	5389638	41.46	3.03
(C)	Non- Promoter Non- Public									
1	Custodian/ DR Holders	-	-	-	-	-	-	-	-	
2	Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014	-	-	-	-	-	-	-	-	
(C)	Total (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	
	GRAND TOTAL (A)+(B)+(C)	13000000	-	13000000	100.00	13000000	-	13000000	100.00	0.00

(ii) Shareholding of Promoters

Sr. No.	Shareholder's Name	Shareholding at the beginning of the year 01/04/2018			Shareholding at the end of the year 31/03/2019			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	Vinod Kumar Jain	1565119	12.04	-	1565119	12.04	-	0.00
2	Pushpa Jain	601671	4.63	-	612381	4.71	-	0.08
3	Rajesh Jain	560721	4.31	-	560721	4.31	-	0.00
4	SRG Global Solutions Pvt. Ltd.	525000	4.04	-	525000	4.04	-	0.00
5	Sulochana Devi Jain	444150	3.42	-	0	0.00	-	-3.42
6	Seema Jain	543751	4.18	-	543751	4.18	-	0.00
7	Genda Lal Jain HUF	399000	3.07	-	399000	3.07	-	0.00
8	Vinod Kumar Jain HUF	557915	4.29	-	557915	4.29	-	0.00
9	SRG Global Builders Pvt. Ltd.	226799	1.74	-	226799	1.74	-	0.00
10	Meenakshi Jain	223965	1.72	-	223965	1.72	-	0.00
11	Rajesh Jain HUF	204960	1.58	-	204960	1.58	-	0.00
12	Aarti Prakash Jain	202650	1.56	-	202650	1.56	-	0.00
13	Genda Lal Jain	168021	1.29	-	168021	1.29	-	0.00
14	Jikisha Jain	165600	1.27	-	165600	1.27	-	0.00
15	Hriday Insurance Consultant Pvt. Ltd.	52500	0.40	-	52500	0.40	-	0.00
16	Manorma Jain	10710	0.08	-	0	0.00	-	-0.08
17	S R G Securities Finance Limited	200000	1.54	-	200000	1.54	-	0.00
18	Ambitious Associates Pvt. Ltd.	756060	5.82	-	756060	5.82	-	0.00
19	Rhythm Consultants Private Limited	415920	3.20	-	465920	3.58	-	0.38
20	Archis Jain	180000	1.38	-	180000	1.38	-	0.00
	Total	8004512	61.57	-	7610362	58.54	-	-3.03

(iii) Change in Promoters' Shareholding

Sr. No	Shareholder's Name	Shareholding at the beginning of the year 01/04/2018		Shareholding at the end of the Year 31/03/2019				% of total Shares of the company
		No. of Shares at the beginning of the year 01/04/2018	% of total Shares of the company	Date	Increasing / Decreasing in shareholding	Reason	No. of Shares	
1	Hriday Insurance Consultant Private Ltd.	52500	0.40	-	-	-	52500	0.40
2	Genda Lal Jain HUF	399000	3.07	-	-	-	399000	3.07
3	Vinod Kumar Jain HUF	557915	4.29	-	-	-	557915	4.29
4	SRG Global Solutions Private Limited	525000	4.04	-	-	-	525000	4.04
5	SRG Global Builders Private Limited	226799	1.75	-	-	-	226799	1.75
6	Rajesh Jain HUF	204960	1.58	-	-	-	204960	1.58
7	Genda Lal Jain	168021	1.29	-	-	-	168021	1.29
8	Sulochana Devi Jain	444150	3.42	19-04-2018	(444150)	Disposal	0	0.00
9	Vinod Kumar Jain	1565119	12.04	-	-	-	1565119	12.04
10	Seema Jain	543751	4.18	-	-	-	543751	4.18
11	Rajesh Jain	560721	4.31	-	-	-	560721	4.31
12	Pushpa Jain	601671	4.63	28-12-2018	10710	Acquisition	612381	4.71
13	Meenakshi Jain	223965	1.72	-	-	-	223965	1.72
14	Manorma Jain	10710	0.08	28-12-2018	(10710)	Disposal	0	0.00
15	Aarti Prakash Jain	202650	1.56	-	-	-	202650	1.56
16	Jikisha Jain	165600	1.27	-	-	-	165600	1.27
17	S R G Securities Finance Limited	200000	1.54	-	-	-	200000	1.54
18	Ambitious Associates Pvt. Ltd.	756060	5.82	-	-	-	756060	5.82
19	Rhythm Consultants Private Limited	415920	3.20	19.10.2018	50000	Acquisition	465920	3.58
20	Archis Jain	180000	1.38	-	-	-	180000	1.38
	Total	8004512	61.57				7610362	58.53

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

Sr. No	Name	No. of Shares at the beginning (01-04-2018)	% of total Shares of the company	Date	Increasing / Decreasing in shareholding	Reason	Cumulative No. of Shares at the end of the year (31.03.2019)	% of total Shares of the company
1	MEENAXI NARENDRA MEHTA ¹	425000	3.27	-	-	-	425000	3.27
2	JAGRUTI RAJIV DUTIA ¹	200000	1.54	-	-	-	200000	1.54
3	KALA TIWARI ¹	189000	1.45	-	-	-	189000	1.45
4	ASHISH DIWAKAR RAOTE ¹	154000	1.18	29-06-2018	15954	Acquisition	169954	1.31
				06-07-2018	2558	Acquisition	172512	1.33
				13-07-2018	250	Acquisition	172762	1.33
				20-07-2018	2238	Acquisition	175000	1.35
				03-08-2018	1118	Acquisition	176118	1.36
				10-08-2018	3018	Acquisition	179136	1.38
				24-08-2018	864	Acquisition	180000	1.39
				04-01-2019	-5658	Disposal	174342	1.34
				11-01-2019	-2	Disposal	174340	1.34
				08-03-2019	-750	Disposal	173590	1.34

Sr. No	Name	No. of Shares at the beginning (01-04-2018)	% of total Shares of the company	Date	Increasing / Decreasing in shareholding	Reason	Cumulative No. of Shares at the end of the year (31.03.2019)	% of total Shares of the company
				15-03-2019	-3590	Disposal	170000	1.31
5	NAMRATA PRAKASH LODHA ¹	145000	1.12	-	-	-	145000	1.12
6	AVNISH TIWARI ¹	140700	1.08	-	-	-	140700	1.08
7	VARDEE BAI SHARMA ¹	134400	1.03	-	-	-	134400	1.03
8	BONSY VISHAL MEHTA ¹	125000	0.96	-	-	-	125000	0.96
9	HENAL NIKUNJ MEHTA ¹	125000	0.96	-	-	-	125000	0.96
10	NARENDRA ANOPCHAND MEHTA ¹	125000	0.96	-	-	-	125000	0.96
11	NIKUNJ NARENDRA MEHTA ¹	125000	0.96	-	-	-	125000	0.96
12	VISHAL NARENDRA MEHTA ¹	125000	0.96	-	-	-	125000	0.96
13	ISJ SECURITIES PVT. LTD ²	125000	0.96	13-04-2018	-1000	Disposal	124000	0.95
				27-04-2018	-1000	Disposal	123000	0.95
				11-05-2018	-2000	Disposal	121000	0.93
				24-08-2018	-500	Disposal	120500	0.93
				31-08-2018	-1200	Disposal	119300	0.92
				07-09-2018	-1600	Disposal	117700	0.91
				14-09-2018	-100	Disposal	117600	0.91
				22-03-2019	-1747	Disposal	115853	0.89
14	BHANWAR LAL JAIN ³	0	0.00	20-04-2018	444150	Acquisition	444150	3.41

1. Common top ten shareholders as on April 1, 2018 and March 31, 2019.

2. Top ten shareholders as on April 1, 2018

3. Top ten shareholders as on March 31, 2019

(v) Shareholding of Directors and Key Managerial Personnel

A	VINOD KUMAR JAIN (MANAGING DIRECTOR)	Shareholding at the beginning of the year 01/04/2018		Cumulative Shareholding during the year 31/03/2019	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	At the beginning of the year	1565119	12.04	1565119	12.04
2	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):				No Change
3 (1+2)	At the End of the year	1565119	12.04	1565119	12.04
B	SEEMA JAIN (DIRECTOR)	Shareholding at the beginning of the year 01/04/2018		Cumulative Shareholding during the year 31/03/2019	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	At the beginning of the year	543751	4.18	543751	4.18
2	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):				No Change
3 (1+2)	At the End of the year	543751	4.18	543751	4.18

C	GARIMA SONI (DIRECTOR)	Shareholding at the beginning of the year 01/04/2018		Cumulative Shareholding during the year 31/03/2019	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	At the beginning of the year	4622	0.03	4622	0.03
2	Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc.):	No Change			
3 (1+2)	At the End of the year	4622	0.03	4622	0.03

* Ms. Garima Soni has been appointed as Non-Executive Director with effect from 23rd February 2019.

No other Directors and KMP other than those mentioned above holds any shares in the Company

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment:

	Secured Loans excluding deposits (₹ In Crores)	Unsecured Loans	Deposits	Total Indebtedness (₹ In Crores)
Indebtedness at the beginning of the financial year				
i) Principal Amount	166.34	0.00	0.00	166.34
ii) Interest due but not paid	0.00	0.00	0.00	0.00
iii) Interest accrued but not due	0.62	0.00	0.00	0.62
Total (i+ii+iii)	166.96	0.00	0.00	166.96
Change in Indebtedness during the financial year				
• Addition	124.00	0.00	0.00	124.00
• Reduction	35.99	0.00	0.00	35.99
Net Change	88.01	0.00	0.00	88.01
Indebtedness at the end of the financial year				
i) Principal Amount	254.83	0.00	0.00	254.83
ii) Interest due but not paid	0.00	0.00	0.00	0.00
iii) Interest accrued but not due	0.14	0.00	0.00	0.14
Total (i+ii+iii)	254.97	0.00	0.00	254.97

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager

Sl. no	Particulars of Remuneration	Name of MD/WTD/ Manager (₹ in Lacs)	Total Amount (₹ in Lacs)
		VINOD K. JAIN (Managing Director)	
1.	Gross salary		
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act,1961	225.12	225.12
	(b) Value of perquisites u/s17(2)Income-tax Act,1961	-----	-----
	(c) Profits in lieu of salary under section17(3)Income-tax Act,1961	-----	-----
2.	Stock Option	-----	-----
3.	Sweat Equity	-----	-----
4.	Commission		
	- as% of profit	-----	-----
	- Others, specify..		
5.	Others, please specify	-----	-----
	Total(A)	225.12	225.12

* Remuneration is in accordance with proviso of Section II-A Part II Schedule V to the Companies Act, 2013.

B. Remuneration to other directors

Company not paid any remuneration to other Directors except Managing Director.

C. Remuneration to key managerial personnel other than MD/MANAGER/WTD

Sl. no	Particulars of Remuneration	Sunaina Nagar (Company Secretary) ₹ In Lacs	Ashok Kumar (CFO) ₹ In Lacs	Total ₹ In Lacs
1.	Gross salary	9.45	12.55	22.00
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961			
	(b) Value of perquisites u/s17(2) Income-tax Act, 1961			
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961			
2.	Stock option	-	-	-
3.	Sweat Equity	-	-	-
4.	Commission - as % of profit - others, specify...	-	-	-
5.	Others, please specify	-	-	-
	Total	9.45	12.55	22.00

VII. PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/Compounding fees imposed	Authority (RD/ NCLT/ COURT)	Appeal made, if any (give details)
A. COMPANY					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
B. DIRECTORS					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
C. OTHER OFFICERS IN DEFAULT					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL