

Date: March 18, 2025

To,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai-400051
Scrip Symbol- SRGHFL

BSE Limited
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400001
Scrip Code- 534680

Dear Sir,

Subject: Allotment of 13,68,000 Equity Shares on preferential basis

This is in furtherance to the intimations dated January 22, 2025 for board approval and February 19, 2025 for shareholder's approval of issue of Equity Shares through Preferential Issue on Private Placement Basis and pursuant to Regulation 30 read with Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and BSE, NSE in-principle approvals dated March 10 and 11, 2025 respectively.

We hereby inform that the board of directors at its meeting held today, i.e., March 18, 2025, approved the allotment of 13,68,000 Equity Shares fully paid-up having face value of Rs.10/-(Rupees Ten Only) each at an issue price of Rs.365/- (including premium of Rs. 355 /-) per equity shares to the allottees given below in Annexure A for a consideration of Rupees 49,93,20,000/- (Forty-Nine Crore Ninety-Three Lakh twenty Thousand Rupees Only).

The new Equity Shares so allotted, shall rank pari passu with the existing Equity Shares of the Company in all respects. Consequently, the Issued and Paid-up Capital of the Company stand increased from Rs. 14,30,78,380/- consisting of 1,43,07,838 Equity Shares of Re. 10/- each to Rs. 15,67,58,380/- consisting of 1,56,75,838 Equity shares.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given in Annexure – I to this letter.

The meeting was commenced at 05:00 PM and concluded at 05:30 PM

This is for your kind information and record

Thanking You,

With Regards

For SRG Housing Finance Limited

Vinod K. Jain
Managing Director
DIN-00248843

The details as required under Regulation 30 of Listing Regulations read with SEBI Circular(s) are as under:

| Sr. No. | Particulars | Details |
|---------|---|---|
| 1 | Type of securities proposed to be issued | Equity Shares |
| 2 | Type of issuance | Preferential Allotment |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | allotment of 13,68,000 Equity Shares fully paid-up equity shares having face value of Rs.10/- (Rupees Ten Only) each at a price of Rs.365/- (including premium of Rs. 355 /-) per equity shares for a consideration of Rupees 49,93,20,000 /- (Forty-Nine Crore Ninety-Three Lakh twenty Thousand Rupees Only). |
| 4 | Name of the Allottee | Annexure A |
| 5 | Post-Allotment of Securities: Outcome of Subscription | Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs.15,67,58,380 /- consisting of 1,56,75,838 Equity shares of Rs. 10/- each. |
| 6 | Issue Price / Allotted Price (in case of convertibles) | Rs. 365 per share |
| 7 | Number of Investors (Allottee) | 1 (One) |
| 8 | In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument | NA |

Annexure -A

| Name of the proposed allottee | Class of allottee | Ultimate beneficial owners | Present pre-issue shareholding | | No of Shares Allotted | Post issue shareholding | |
|-------------------------------|-------------------|---|--------------------------------|---------------------------|-----------------------|-------------------------|---------------------------|
| | | | Pre-issue holding | % of total equity capital | | Post issue holding | % of total equity capital |
| M3 Investment Private Limited | Non-Individual | 1. Yunus Gafulbhai Bilakhia 2. Anjum Gafulbhai Bilakhia 3. Jakir Gafulbhai Bilakhia | 69411 | 0.49 | 13,68,000 | 14,37,411 | 9.17 |