

Date: September 02, 2024

To,

**National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai-400051
Scrip Symbol- SRGHFL**

**BSE Limited
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400001
Scrip Code – 534680**

Dear Sir,

Subject: Allotment of 7,76,263 Equity Shares on preferential basis

This is in furtherance to the intimations dated July 09, 2024 for board approval and August 02, 2024 for shareholder's approval of issue of Equity Shares through Preferential Issue on Private Placement Basis and pursuant to Regulation 30 read with Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and BSE, NSE in-principle approvals dated August 21 and 22, 2024 respectively.

We hereby inform that the board of directors at its meeting held today, i.e., Sep 02, 2024, approved the allotment of 7,76,263 Equity Shares fully paid-up having face value of Rs.10/-(Rupees Ten Only) each at an issue price of Rs.333/- (including premium of Rs. 323 /-) per equity shares to the allottees given below in Annexure A for a consideration of Rupees 25,84,95,579/- (Twenty Five Crore Eighty Four Lakh Ninety Five Thousand Five Hundred Seventy Nine Rupees only).

The new Equity Shares so allotted, shall rank pari passu with the existing Equity Shares of the Company in all respects. Consequently, the Issued and Paid-up Capital of the Company stand increased from Rs. 13,50,00,000/- consisting of 1,35,00,000 Equity Shares of Re. 10/- each to Rs. 14,27,62,630/- consisting of 1,42,76,263 Equity shares .

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given in Annexure – I to this letter.

The meeting was commenced at 11:00 AM and concluded at 11:50 AM

This is for your kind information and record

**Thanking You,
With Regards
For SRG Housing Finance Limited**

**Divya Kothari
Company Secretary
M. No: A57307**

The details as required under Regulation 30 of Listing Regulations read with SEBI Circular(s) are as under:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	allotment of 7,76,263 Equity Shares fully paid-up equity shares having face value of Rs.10/-(Rupees Ten Only) each at a price of Rs.333/- (including premium of Rs. 323 /-) per equity shares for a consideration of Rupees 25,84,95,579/- (Twenty Five Crore Eighty Four Lakh Ninety Five Thousand Five Hundred Seventy Nine Rupees only).
4	Name of the Allottee	Annexure A
5	Post-Allotment of Securities: Outcome of Subscription	Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 14,27,62,630/- consisting of 1,42,76,263 Equity shares of Rs. 10/- each.
6	Issue Price / Allotted Price (in case of convertibles)	Rs. 333 per share
7	Number of Investors (Allottee)	29 (Twenty Nine)
8	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	NA

Annexure -A

Sr. No.	Name of the Allottees	Pre- Issue Shareholding		No. of shares allotted	Post Issue Shareholding	
		No of Shares	% of Holding		No of Shares	% of Holding
1	Rohit Ledwani	Nil	Nil	10000	10000	0.07
2	Regan Firdosh Homavazir	Nil	Nil	10000	10000	0.07
3	Punit P Jain	Nil	Nil	33000	33000	0.23
4	Kiran Kumar M	Nil	Nil	15000	15000	0.11
5	Sangeeta Purushottam	Nil	Nil	50000	50000	0.35
6	Punith Gupta	Nil	Nil	10000	10000	0.07
7	Sanjay Saraf	Nil	Nil	8222	8222	0.06
8	Uday Dwarkadas Bhimani	Nil	Nil	30000	30000	0.21
9	Shweta Punj	30500	0.23	32500	63000	0.44
10	Vaibhavi Paleja	Nil	Nil	45000	45000	0.32
11	Uma Unmesh Khaladkar	100	0.00	3000	3100	0.02
12	Vasant Dharamasi Tanna	Nil	Nil	10500	10500	0.07
13	Mandar Vikas Gadkari	Nil	Nil	3333	3333	0.02
14	Darshana Hasmukh Mody	Nil	Nil	6000	6000	0.04
15	Niki Jay Patel	Nil	Nil	1202	1202	0.01
16	Hemantkumar Hasmukhrai AMIN/Rachna AMIN	Nil	Nil	150151	150151	1.05
17	Kumar S Taurani	Nil	Nil	75075	75075	0.53
18	Patel Family Trust Trustee name 1. Avinash Parsram Wadhwa 2. Jay Kirti Patel 3. Vinode Thomas	Nil	Nil	90090	90090	0.63
19	Avinash Parsram Wadhwa	64937	0.48	90063	155000	1.09
20	Saachi Avinash Wadhwa	1976	0.01	8024	10000	0.07
21	Prisha Vijay Kandhari	1500	0.01	3003	4503	0.03
22	Jothi Prakash Talreja	Nil	Nil	6000	6000	0.04
23	Varsha Deepak Talreja	Nil	Nil	1500	1500	0.01
24	Rohan S Shah	Nil	Nil	75000	75000	0.53
25	Suraj Prakash	Nil	Nil	1500	1500	0.01
26	Deepak Lachhmandas Talreja	Nil	Nil	3000	3000	0.02
27	Naveen Puran Hinduja	Nil	Nil	1000	1000	0.01
28	Neetu P Hinduja	Nil	Nil	2000	2000	0.01
29	Shivan Milan Sarvaiva	755	0.01	2100	2855	0.02