

Scrip Name: SRGHFL; Scrip Code: 534680; ISIN No: INE559N01010

Date: 08.02.2017

To,
Department of Corporate Services
BSE Limited
Mumbai- 400 001

OUTCOME OF BOARD MEETING

**REF: Intimation under SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015
"LODR Regulations"**

Dear Sir/Madam,

This is to inform that Board of Directors of the Company at their meeting held today i.e. on Wednesday, February 8, 2017 which commenced at 03:00 pm and concluded at 6:30 pm at the registered office of the Company have inter- alia considered and approved the following subject to approval of shareholders:

- Increase in Authorised Share Capital from Rs. 12,00,00,000/- (Rupees Twelve Crore) to Rs. 15,00,00,000/- (Rupees Fifteen Crore).
- Issue and Offer of Equity Shares upto an amount not exceeding Rs. 20.025 crores (Rupees Twenty Crore Two Lakhs Fifty Thousand) (including premium thereon), in one or more tranches/offer, on private placement basis, on such terms and in such manner, at such price and at such time to various categories of investors, as may be considered appropriate by the Board.
- Alteration of the Memorandum of Association of the Company to give effect to the increase in Authorised Share Capital, to amend the object clause and to adopt the new format of Memorandum of Association in accordance with the provisions of Companies Act, 2013.
- Approved the merger of Statutory Auditor Firm M/s Valawat Jha Pamecha & Co. into M/s Valawat & Associates.
- The Postal Ballot Notice pursuant to Section 110 of the Companies Act, 2013, read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and other applicable provisions of the Companies Act, 2013, for seeking the approval of the shareholders of the Company in respect of the items mentioned above.

Kindly acknowledge receipt and take the same on your records.

Thanking You,

Yours faithfully,

For SRG Housing Finance Limited

Vinod K. Jain
(Managing Director)
DIN: 00248843

