

Date: 24.10.2017

To,
The GM (Listing)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Respected Sirs,

Subject: Intimation under SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Reg: Allotment of Secured, Rated, Listed, Redeemable Non- Convertible Debentures

With reference to our letter dated October 13, 2017 regarding intimation of board meeting for issue and allotment of IIIrd Tranche of NCD issue i.e. Secured, Rated, Listed, Redeemable Non-Convertible Debentures of Rs. 7.5 Crores, on private placement basis, on such terms and conditions as approved by the board and pursuant to SEBI(Listing obligations and disclosures requirements) Regulations, 2015, we wish to inform that Board of Director of the Company in their meeting held today i.e. Tuesday October 24, 2017 which commenced at 03:00 PM and concluded at 04:30 PM at Registered office of the Company, allotted 750 Secured, Rated, Listed, Redeemable Non-Convertible Debentures of face value of Rs.1,00,000 (One Lakh each) aggregating to Rs. 7.5 Crores, on the terms and conditions as approved by the board.

Kindly take the record of the same and do the needful.

Thanking You,

For SRG Housing Finance Limited


Vinod K. Jain
Managing Director
DIN: 00248843



Cc:

- Mr. Umesh Salvi**
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd)
Office No. 83 - 87,8th floor, 'Mittal Tower',
'B'Wing, Nariman Point, Mumbai - 400021
- Ms. Ankita Mukharjee**
Brickwork Ratings India Pvt. Ltd.
C-502, Business Square, 151, Andheri Kurla Road,
Opp. Apple Heritage Building
Chakala, Andheri [East], Mumbai-400 093
- Mr. B. S. Baliga**
Sharex Dynamic (India) Private Limited
Unit No. 1, Luthra Ind. Premises. 1st Flr, 44-E, M Vasanti Marg,
Andheri Kurla Road, Safed Pool, Andheri (E), Mumbai - 400072
Tel No: 022-28515606; Fax: 022-28512885