

Date:- July 09, 2024

**To,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai-400051
Scrip Symbol- SRGHFL**

**BSE Limited
1st Floor, P.J. Towers,
Dalal Street,
Mumbai-400001
Scrip Code- 534680**

Dear Sir/Madam,

Sub: Outcome of Board Meeting

Re.: Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

In furtherance to our intimation dated July 04, 2024, we are pleased to inform you that the Board of Directors of the Company at their meeting held today i.e. on July 09, 2024 has inter-alia approved raising of funds by issuance of upto 7,79,263 (Seven Lakh Seventy Nine Thousand Two Hundred Sixty Three) equity shares of face value of Rs. 10/- (Rupees Ten only) at an issue price of Rs. 333 (Rupees Three Hundred Thirty Three only) (including premium of Rs. 323/-) per share amounting to Rs. 25,94,94,579 (Twenty Five Crore Ninety Four Lakh Ninety Four Thousand Five Hundred Seventy Nine Rupees Only) to the Investors (as detailed in Annexure I) on preferential issue basis.

Further, the said preferential Issue is in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations), SEBI Listing Regulations & other applicable SEBI Regulations, as amended and applicable provisions of the Companies Act, 2013, read with rules thereunder and other applicable laws which shall be subject to approval of the Members of the Company proposed to be sought at Extra Ordinary General Meeting of the Company to be held on **Friday August 02, 2024** and subject to other statutory approvals . The notice of the said EGM shall be submitted to the Stock Exchanges in due course in compliance with the provisions of the Listing Regulations.

Details pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are enclosed as **Annexure I**.

The Board Meeting commenced at 05:00 PM and concluded at 06:40 PM.

Kindly take note of the same and do the needful.

For SRG Housing Finance Limited

**Divya Kothari
Company Secretary
M. No: A57307**

Annexure I

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:

Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue
Total number of securities proposed to be issued and the total amount for which the securities will be issued	Up to 7,79,263 equity Shares @ Rs. 333/- per share aggregating upto Rs. 25,94,94,579/- (Twenty Five Crore Ninety Four Lakh Ninety Four Thousand Five Hundred Seventy Nine Rupees Only)
Name of the investors and Post allotment of securities - outcome of the subscription	As per Annexure -II
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA
Number of Investors	30
Issue price/ allotted price (in case of convertibles)	Rs. 333/- per equity share (including premium of Rs. 323/- per share)

Post allotment, the issued and paid-up equity share capital of the Company will increase from 1,35,00,000 equity shares of Rs. 10/- each fully paid-up to 1,42,79,263 fully paid-up equity shares of Rs. 10/- each.

Annexure -II

Sr. No.	Name of the Allottees	Pre- Issue Shareholding		No. of shares allotted	Post Issue Shareholding	
		No of Shares	% of Holding		No of Shares	% of Holding
1	Rohit Ledwani	Nil	Nil	10000	10000	0.07
2	Regan Firdosh Homavazir	Nil	Nil	10000	10000	0.07
3	Punit P Jain	Nil	Nil	33000	33000	0.23
4	Kiran Kumar M	Nil	Nil	15000	15000	0.11
5	Sangeeta Purushottam	Nil	Nil	50000	50000	0.35
6	Punith Gupta	Nil	Nil	10000	10000	0.07
7	Sanjay Saraf	Nil	Nil	8222	8222	0.06
8	Uday Dwarkadas Bhimani	Nil	Nil	30000	30000	0.21
9	Shweta Punj	30500	0.23	32500	63000	0.44
10	Vaibhavi Paleja	Nil	Nil	45000	45000	0.32
11	Uma Unmesh Khaladkar	Nil	Nil	3000	3000	0.02
12	Vasant Dharamasi Tanna	Nil	Nil	10500	10500	0.07
13	Mandar Vikas Gadkari	Nil	Nil	3333	3333	0.02
14	Meeta Thar	Nil	Nil	3000	3000	0.02
15	Niki Jay Patel	Nil	Nil	1202	1202	0.01
16	Hemantkumar Hasmukhrai AMIN/Rachna AMIN	Nil	Nil	150151	150151	1.05
17	Kumar S Taurani	Nil	Nil	75075	75075	0.53

Sr. No.	Name of the Allottees	Pre- Issue Shareholding		No. of shares allotted	Post Issue Shareholding	
		No of Shares	% of holding		No of Shares	% of holding
18	Avinash Parsram Wadhwa	Nil	Nil	90090	90090	0.63
19	Avinash Parsram Wadhwa	64937	0.48	90063	155000	1.09
20	Saachi Avinash Wadhwa	1976	0.01	8024	10000	0.07
21	Prisha Vijay Kandhari	Nil	Nil	3003	3003	0.02
22	Jothi Prakash Talreja	Nil	Nil	6000	6000	0.04
23	Varsha Deepak Talreja	Nil	Nil	1500	1500	0.01
24	Rohan S Shah	Nil	Nil	75000	75000	0.53
25	Suraj Prakash	Nil	Nil	1500	1500	0.01
26	Deepak Lachhmandas Talreja	Nil	Nil	3000	3000	0.02
27	Naveen Puran Hinduja	Nil	Nil	1000	1000	0.01
28	Neetu P Hinduja	Nil	Nil	2000	2000	0.01
29	Shivan Milan Sarvaiva	755	0.01	2100	2855	0.02
30	Darshana Hasmukh Mody	Nil	Nil	6000	6000	0.04
			Total	7,79,263		