

Date: 28.09.2017

To,  
The GM (Listing)  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Respected Sirs,

**Subject: Intimation under SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

**Reg: Allotment of Secured, Rated, Listed, Redeemable Non- Convertible Debentures**

With reference to our letter dated 22<sup>nd</sup> September, 2017 regarding intimation of board meeting for issue and allotment of II<sup>nd</sup> Tranche of NCD issue i.e. Secured, Rated, Listed, Redeemable Non-Convertible Debentures of Rs. 7.5 Crores, on private placement basis, on such terms and conditions as approved by the board and pursuant to SEBI (Listing obligations and disclosures requirements) Regulations, 2015, we wish to inform that Board of Director of the Company in their meeting held today i.e. Thursday September 28, 2017 which commenced at 03:00 PM and concluded at 06:00 PM at Registered office of the Company, allotted 750 Secured, Rated, Listed, Redeemable Non-Convertible Debentures of face value of Rs.1,00,000 (One Lakh each) aggregating to Rs. 7.5 Crores, on the terms and conditions as approved by the board.

Kindly take the record of the same and do the needful.

Thanking You,

For SRG Housing Finance Limited

Vinod K. Jain  
Managing Director  
DIN : 00248843



Cc:

1. **Mr. Umesh Salvi**  
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd')  
Office No. 83 - 87,8th floor, 'Mittal Tower',  
'B'Wing, Nariman Point, Mumbai - 400021
2. **Ms. Ankita Mukharjee**  
Brickwork Ratings India Pvt. Ltd.  
C-502, Business Square, 151, Andheri Kurla Road,  
Opp. Apple Heritage Building  
Chakala, Andheri [East], Mumbai-400 093
3. **Mr. B. S. Baliga**  
Sharex Dynamic (India) Private Limited  
Unit No. 1, Luthra Ind. Premises. 1<sup>st</sup> Flr, 44-E, M Vasanti Marg,  
Andheri Kurla Road, Safed Pool, Andheri (E), Mumbai - 400072  
Tel No: 022-28515606; Fax: 022-28512885